U.S. Department of Homeland Security
U.S. Citizenship and Immigration Services
Immigrant Investor Program
131 M Street, NE, Mailstop 2235
Washington, DC 20529

U.S. Citizenship and Immigration Services

Date: February 14, 2025

EB5 United South Regional Center, LLC
[redacted]

Application: Form I-956
Application for Regional Center Designation

Applicant(s): EB5 United South Regional Center, LLC

Re: Amendment to an Approved Regional Center
[redacted]

On March 29, 2024, EB5 United South Regional Center, LLC ("the Regional Center") filed a Form I-956 to request an amendment to its approved regional center in accordance with section 203(b)(5)(E) of the Immigration and Nationality Act ("INA"). The Regional Center entity was established on January 26, 2012, under initial name of Omega Florida Regional Center LLC, in Florida, and is structured as a LLC. The Regional Center was initially approved for designation on February 14, 2013. On December 21, 2023, USCIS approved Regional Center's amendment to change its name to EB5 United Florida Regional Center LLC, change its administration, and expand its geographic area to include the entire state of Florida.

In the current amendment, specifically, the Form I-956 requests the following:

- Approval for changes to the regional center's name; and
- Approval to change the geographic area of the regional center.

Effective as of the date of this notice, and as discussed further below, USCIS approves the Regional Center's request.

Legal Notice: This approval of a regional center under the Regional Center Program does not constitute or imply an endorsement or recommendation by USCIS, the United States Government or any instrumentality

thereof, of the investment opportunities, projects or other business activities related to or undertaken by such regional center. Except as expressly set forth in this approval and designation, USCIS has not reviewed any information provided in connection with or otherwise related to the regional center for compliance with relevant securities laws or any other laws unrelated to eligibility for designation as a regional center. Accordingly, USCIS makes no determination or representation whatsoever regarding the compliance of either the regional center or its associated new commercial enterprises and job creating entities with such laws.

I. Regional Center Designation

A. Change to Name

Under INA § 203(b)(5)(E)(vi)(I), a regional center must file an amendment not later than 120 days before the implementation of the significant proposed changes to its organizational structure, ownership, or administration, including the sale of the regional center or other arrangements which would result in individuals not previously subject to the eligibility requirements under 203(b)(5)(H) becoming involved in the regional center. If exigent circumstances are present, regional centers must provide notice to USCIS not later than five (5) business days after a change.

USCIS's Instructions to the Form I-956 require the applicant to file an amendment to seek approval for changes to the regional center's name.

The Regional Center requested approval to change its name from EB5 United Florida Regional Center, LLC to EB5 United South Regional Center, LLC. After reviewing the submission, USCIS determined that the documents submitted by the Regional Center are sufficient to justify approval of the amendment.

B. Geographic Area

Under INA § 203(b)(5)(E)(iii), "[a] regional center shall operate within a defined, contiguous, and limited geographic area, which shall be described in the proposal and be consistent with the purpose of concentrating pooled investment within such area."

Based on the initial designation and any subsequently approved amendments, the Regional Center has jurisdiction over the following geographic area:

State(s)	Cities/Counties/Census Tracts	Date Approved
Florida - FL	Entire state (67 counties)	December 21, 2023

In its amendment request, the Regional Center requested expansion of its geographic area to include the following states and areas: Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Kentucky, Tennessee, Georgia, Alabama, Mississippi, Louisiana, Arkansas,

Oklahoma, and Texas. After reviewing the submission and Regional Center's response to Request for Evidence, USCIS has determined that the documents submitted by the Regional Center justify approval of a scaled down expansion of the Regional Center's geographic area. Effective as of the date of this notice, the Regional Center has been approved for expansion into the following geographic areas:

State(s)	Cities/Counties/Census Tracts
Alabama (AL)	Entire state
Delaware (DE)	Entire state
Georgia (GA)	Entire state
Kentucky (KY)	Entire state
Maryland (MD)	Entire state
Mississippi (MS)	Entire state
North Carolina (NC)	Entire state
South Carolina (SC)	Entire state
Tennessee (TN)	Entire state
Virginia (VA)	Entire state
West Virginia (WV)	Entire state

C. Regional Center Identification Number

As a result of the EB-5 Reform and Integrity Act of 2022 (RIA), all regional centers, including regional centers designated prior to the enactment of RIA, have been assigned new regional center identification numbers.

The Regional Center's identification number is [redacted].

The Regional Center, as well as all new commercial enterprises (NCEs) and petitioners under the Regional Center's sponsorship, should use the new RCID on all filings to USCIS, including any Forms I-956, I-956F, I-956G, I-956H, and I-956K. Failure to include the new RCID may result in the rejection of your application(s).

The Regional Center should also use the new RCID when submitting its Integrity Fund fee payment.

Please also note: RCID numbers always begin with a two letter "RC" prefix, NCEID numbers always start with the three letter "NCE" prefix, and receipt numbers always start with the three letter "INF" prefix. Please do not enter spaces or other letters in these number prefix. Entering these prefixes and numbers accurately is crucial to proper ingestion of EB-5 cases into USCIS automated systems, which will result in more efficient processing of EB-5 petitions and applications.

II. Annual Statement and Integrity Fund

Regional centers approved for participation in the Program must submit Form I-956G, Regional Center Annual Statement, to provide information and certifications regarding compliance with Program requirements in accordance with INA § 203(b)(5)(G). Regional Centers should refer to Form I-956G and Form I-956G Instructions for the specific evidentiary and filing requirements.

Failure to file Form I-956G in a timely manner for each federal fiscal year in which the Regional Center has been designated will result in sanctions, and may ultimately result in the termination of the approval and designation of the Regional Center. USCIS will review each annual statement and will notify the Regional Center should the statement be inadequate.

Every year on October 1, each designated regional center with 20 or fewer total investors in the preceding fiscal year in its NCEs must pay $10,000 to the EB-5 Integrity Fund (the "Fund"). Designated regional centers with 21 or more petitioners in the preceding fiscal year must pay $20,000 to the Fund.

USCIS will impose a reasonable penalty, which shall be deposited into the Fund, if the Regional Center does not pay the fee required within 30 days after the date on which such fee is due. USCIS may sanction, and ultimately terminate, any regional center that does not pay the fee required within 90 days after the date on which the fee is due.

III. Record Keeping and Audits

Under INA § 203(b)(5)(E)(vii), each regional center shall make and preserve, during the 5-year period beginning on the last day of the Federal fiscal year in which any transactions occurred, books, ledgers, records, and other documentation from the Regional Center, NCEs, or JCEs used to support any claims, evidence or certifications contained in the regional center's annual statements and associated petitioners by aliens seeking classification.

USCIS shall audit each regional center not less frequently than once every 5 years. Each audit shall include a review of any documentation required to be maintained for the preceding 5 years and a review of the flow of alien investor capital into any capital investment project. USCIS may terminate the designation of a regional center that fails to consent to an audit or deliberately attempts to impede such an audit.

IV. Persons Involved with the Regional Center

Under INA § 203(b)(5)(H)(iv), a regional center may not knowingly involve a person with the regional center in violation of INA § 203(b)(5)(H)(i) or (ii). Within 14 days of acquiring knowledge that a person was involved with the regional center in violation of INA § 203(b)(5)(H)(i) or (ii), the regional center must take commercially reasonable efforts to discontinue the prohibited person's involvement and/or provide notice to the Secretary.

V. Securities Law Oversight and Records Requirements

Under INA § 203(b)(5)(I)(iii), each regional center shall use commercially reasonable efforts to monitor and supervise compliance with the securities laws in relations to all offers, purchases, and sales of, and investment advice relating to, securities made by parties associated with the regional center. The regional center must maintain records, data, and information relating to all such offers, purchases, sales, and investment advice during the 5-year period beginning on the date of their creation. The regional center must also make the records, data, and information available to the Secretary or to the Securities and Exchange Commission upon request.

VI. Written Agreements with Direct and Third-Party Promoters

Under INA § 203(b)(5)(K)(iii), each regional center, NCE, and affiliated JCE must maintain a written agreement between or among such entities and each direct or third-party promoter operating on behalf of such entities that outlines the rules and standards prescribed under INA § 203(b)(5)(K)(i).

VII. Fund Administration

Under INA § 203(b)(5)(Q), each NCE sponsored by the regional center shall deposit and maintain the capital investment of each alien investor in a separate account, including amounts held in escrow. The amounts may only be transferred to another separate account or a JCE; be deployed into the capital investment project for which the funds were intended; or be transferred to the alien investor who contributed the funds as a refund of that investor's capital investment, if permitted.

If amounts are transferred to an affiliated JCE, the affiliated JCE shall maintain such amounts in a separate account until deployed into the capital investment project for which they were intended; and, not later than 30 days after the amounts are deployed provide written notice to the fund administrator that a construction consultant or other individual authorized verified that the amounts have been deployed into the project.

The fund administrator shall be independent of, and not directly related to, the new commercial enterprise, the regional center associated with the new commercial enterprise, the job creating entity, or any of the principals or managers of such entities. The fund administrator shall monitor and track any transfer of amounts from the separate account; serve as a cosignatory on all separate accounts; verify that the transfer complies with all governing documents, including organizational, operational, and investment documents; and approve such transfer with a written or electronic signature.

VIII. Requirements for Regional Center Investors

A petitioner seeking to pool his or her investment with 1 or more additional petitioners seeking classification under INA § 203(b)(5) must file a Form I-526E, Petition for Classification by Regional Center Investor, for such classification under the Program in accordance with INA § 203(b)(5)(E). A petitioner filing for classification under INA § 203(b)(5)(E) may file a petition with the Secretary only after the